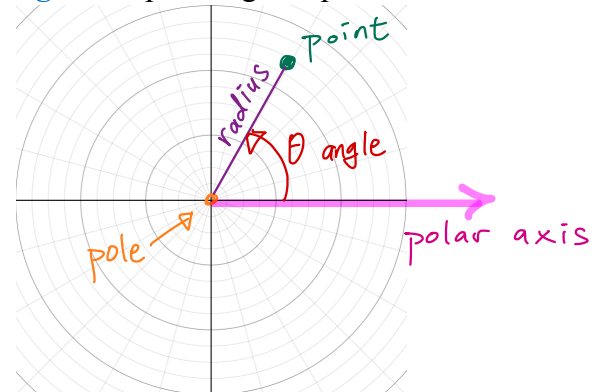
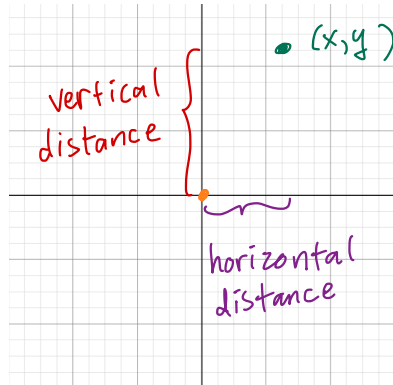


**Polar Coordinates**

(In Multivariable Calculus: polar coordinates → cylindrical and spherical coordinates in 3D)

Instead of using **horizontal distance** and **vertical distance** from the axes, we use the distance from the origin (**radius**) as well as the corresponding **angle** to express a given point.



- The origin is called the **pole**.
- The positive  $x$ -axis is called the **polar axis**.
- The polar coordinates for a point  $P$  have the form  $(r, \theta)$ , where ...
  - $r$  is the distance from the origin to  $P$ , and
  - $\theta$  is an angle starting from the **positive  $x$ -axis** and ending on the ray that passes through the pole and the point  $P$ .
- Positive angles are measured **counterclockwise** from the positive  $x$ -axis.

**Caution**  
 The representation for a given point is **not unique** in the polar coordinate system.  
 $(r, \theta)$ ,  $(r, \theta + 2n\pi)$  and  $(-r, \theta + (2n+1)\pi)$  refer to the same point.  
 any even multiple of  $\pi$       changing angle by  $180^\circ$

Example

Example:

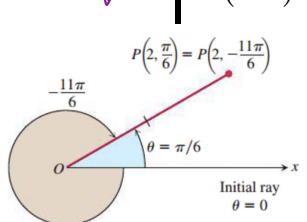


FIGURE 10.21 Polar coordinates are not unique.

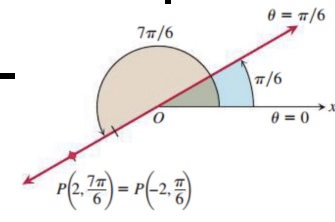
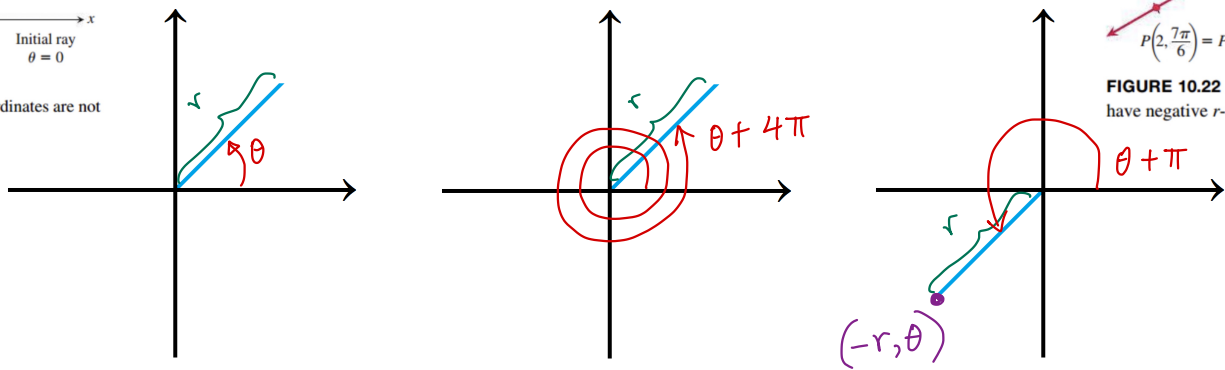


FIGURE 10.22 Polar coordinates can have negative  $r$ -values.



The origin is specified as  $(0, \theta)$  in polar coordinates, where  $\theta$  is any angle.

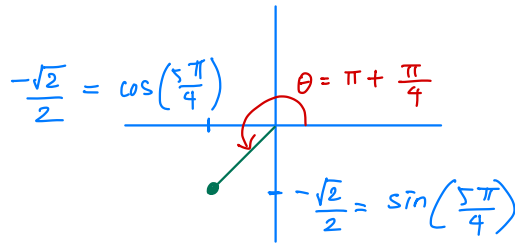
$$\cos(\pi + \theta) = -\cos(\theta)$$

$$\sin(\pi + \theta) = -\sin(\theta)$$

$$\frac{5\pi}{4} = \pi + \frac{\pi}{4}$$

Find other representations for the same point

Graph the point  $(1, \frac{5\pi}{4})$  in polar coordinates. Give ~~two~~ <sup>four</sup> alternative representations for the point.



$$(1, \frac{5\pi}{4} + 2\pi), (1, \frac{5\pi}{4} - 2\pi)$$

$$(-1, \frac{5\pi}{4} + \pi), (-1, \frac{5\pi}{4} - 3\pi)$$

Converting Between Cartesian and Polar Coordinates

**Procedure Converting Coordinates**

A point with polar coordinates  $(r, \theta)$  has Cartesian coordinates  $(x, y)$ , where

$$x = (\text{horizontal distance}) = r \cos \theta, \quad y = (\text{vertical distance}) = r \sin \theta$$

A point with Cartesian coordinates  $(x, y)$  has polar coordinates  $(r, \theta)$ , where

$$r = (\text{distance from pole}) = \sqrt{x^2 + y^2}, \quad \tan(\theta) = \frac{y}{x}$$

$$\text{or } r^2 = x^2 + y^2$$

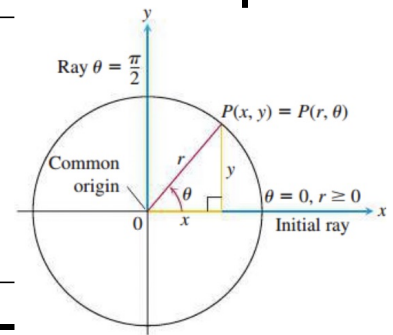
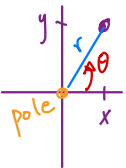


FIGURE 10.26 The usual way to relate polar and Cartesian coordinates.

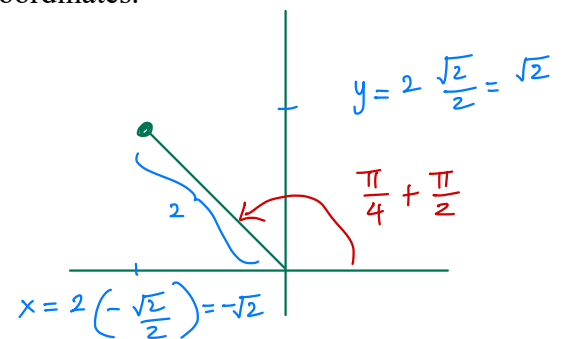
Polar to Cartesian

Express the point with polar coordinates  $(2, \frac{3\pi}{4})$  in Cartesian coordinates.

$$x = r \cos \theta = 2 \cos \frac{3\pi}{4} = -\sqrt{2}$$

$$y = r \sin \theta = 2 \sin \frac{3\pi}{4} = \sqrt{2}$$

$$\text{Answer: } (-\sqrt{2}, \sqrt{2})$$



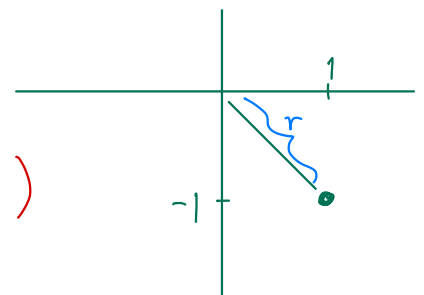
Cartesian to polar

Express the point with Cartesian coordinates  $(1, -1)$  in polar coordinates.

$$r = \sqrt{x^2 + y^2} = \sqrt{1 + 1} = \sqrt{2}$$

$$\theta = -\frac{\pi}{4} \text{ or } -\frac{\pi}{4} + 2n\pi$$

$$(\text{from picture or compute } \theta = \arctan(\frac{-1}{1}) = -\frac{\pi}{4})$$

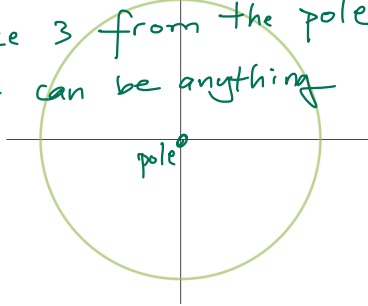


Converting Between Cartesian and Polar Equations

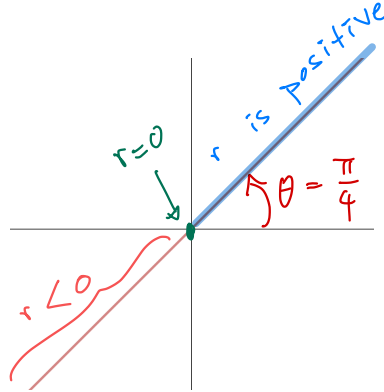
A curve in polar coordinates is the set of points that satisfy an equation in  $r$  and  $\theta$ . Some sets of points are easier to describe in polar coordinates than in Cartesian coordinates.

Examples:

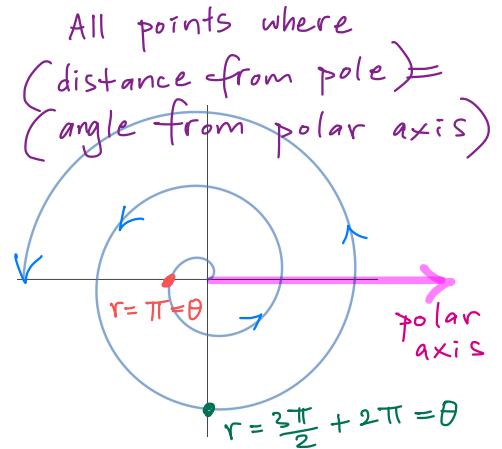
The set of all points with distance 3 from the pole, angle  $\theta$  can be anything



polar equation  $r = 3$   
Also  $r = -3$



polar equation  $\theta = \frac{\pi}{4}$   
Also  $\theta = \frac{5\pi}{4}$



polar equation  $r = \theta$

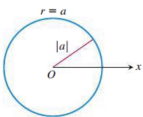


FIGURE 10.24 The polar equation for a circle is  $r = a$ .

( Graph with Desmos: <https://www.desmos.com/calculator/j6ha36k9zi> )

A circle or a line can have more than one polar equation!

Polar to Cartesian

Convert the polar equation  $r = 8 \sin \theta$  to a Cartesian equation.

page 2:  $x = r \cos \theta$ ,  $y = r \sin \theta \iff \frac{y}{r} = \sin \theta$

Plug in  $\frac{y}{r} = \sin \theta$  into  $r = 8 \sin \theta$ :  $r = 8 \frac{y}{r} \iff r^2 = 8y$

page 2:  $r^2 = x^2 + y^2$

Plug in  $r^2 = x^2 + y^2$  into  $r^2 = 8y$ :  $x^2 + y^2 = 8y$

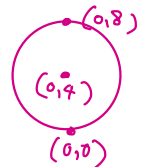
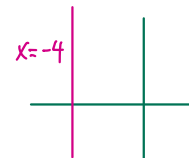
$x^2 + y^2 - 8y = 0$   
 $x^2 + y^2 - 8y + 4^2 = 4^2$   
 $x^2 + (y-4)^2 = 4^2$   
circle with radius 4, centered at (0,4)

Polar to Cartesian

Convert the polar equation  $r \cos \theta = -4$  to a Cartesian equation.

page 2:  $x = r \cos \theta$

Plug in  $x = r \cos \theta$  into  $r \cos \theta = -4$ :  $x = -4$



Cartesian to polar equation

Convert the Cartesian equation  $x^2(x^2 + y^2) = 4y^2$  to a polar equation.

page 2:  $r^2 = x^2 + y^2$

Plug into  $x^2(x^2 + y^2) = 4y^2$ :  $x^2 r^2 = 4y^2$

page 2:  $x = r \cos \theta$ ,  $y = r \sin \theta$

Plug into  $x^2 r^2 = 4y^2$ :  $r^2 (\cos \theta)^2 r^2 = 4 r^2 (\sin \theta)^2$   
 $r^2 = 4 (\tan \theta)^2$

$r = 2 \tan \theta$

# Additional examples going between polar & cartesian

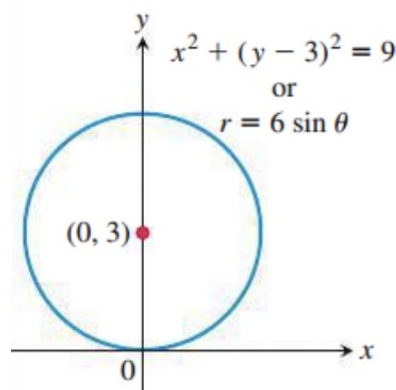
**EXAMPLE 4** Here are some plane curves expressed in terms of both polar coordinate and Cartesian coordinate equations.

Polar equation	Cartesian equivalent
$r \cos \theta = 2$	$x = 2$
$r^2 \cos \theta \sin \theta = 4$	$xy = 4$
$r^2 \cos^2 \theta - r^2 \sin^2 \theta = 1$	$x^2 - y^2 = 1$
$r = 1 + 2r \cos \theta$	$y^2 - 3x^2 - 4x - 1 = 0$
$r = 1 - \cos \theta$	$x^4 + y^4 + 2x^2y^2 + 2x^3 + 2xy^2 - y^2 = 0$

Some curves are more simply expressed with polar coordinates; others are not. ■

Example: Find a polar equation for the circle

$$x^2 + (y - 3)^2 = 9$$



Sol:

$$x^2 + (y - 3)^2 = 9$$

$$x^2 + y^2 - 6y + 9 = 9$$

Expand  $(y - 3)^2$ .

$$x^2 + y^2 - 6y = 0$$

Cancelation

$$r^2 - 6r \sin \theta = 0$$

$$x^2 + y^2 = r^2, y = r \sin \theta$$

$$r = 0 \quad \text{or} \quad r - 6 \sin \theta = 0$$

$$r = 6 \sin \theta$$

Includes both possibilities

# Additional examples going between polar & cartesian

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**EXAMPLE 6** Replace the following polar equations by equivalent Cartesian equations and identify their graphs.

(a)  $r \cos \theta = -4$

(b)  $r^2 = 4r \cos \theta$

(c)  $r = \frac{4}{2 \cos \theta - \sin \theta}$

**Solution** We use the substitutions  $r \cos \theta = x$ ,  $r \sin \theta = y$ , and  $r^2 = x^2 + y^2$ .

(a)  $r \cos \theta = -4$

The Cartesian equation:  $r \cos \theta = -4$

$$x = -4 \quad \text{Substitute.}$$

The graph: Vertical line through  $x = -4$  on the  $x$ -axis

(b)  $r^2 = 4r \cos \theta$

The Cartesian equation:  $r^2 = 4r \cos \theta$

$$x^2 + y^2 = 4x \quad \text{Substitute.}$$

$$x^2 - 4x + y^2 = 0$$

$$x^2 - 4x + 4 + y^2 = 4 \quad \text{Complete the square.}$$

$$(x - 2)^2 + y^2 = 4 \quad \text{Factor.}$$

The graph: Circle, radius 2, center  $(h, k) = (2, 0)$

(c)  $r = \frac{4}{2 \cos \theta - \sin \theta}$

The Cartesian equation:  $r(2 \cos \theta - \sin \theta) = 4$

$$2r \cos \theta - r \sin \theta = 4 \quad \text{Multiply by } r.$$

$$2x - y = 4 \quad \text{Substitute.}$$

$$y = 2x - 4 \quad \text{Solve for } y.$$

The graph: Line, slope  $m = 2$ ,  $y$ -intercept  $b = -4$



# Defining regions, segments, rays

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**EXAMPLE 3** Graph the sets of points whose polar coordinates satisfy the following conditions.

(a)  $1 \leq r \leq 2$  and  $0 \leq \theta \leq \frac{\pi}{2}$

(b)  $-3 \leq r \leq 2$  and  $\theta = \frac{\pi}{4}$

(c)  $\frac{2\pi}{3} \leq \theta \leq \frac{5\pi}{6}$  (no restriction on  $r$ )

Sol:

